

**Oaktree Global Credit Holdings (Ireland) DAC**  
*(a limited liability company incorporated under the Ireland with  
registered number 596193)*  
(the "Issuer")

The Listing Committee of the  
Cayman Islands Stock Exchange

26 April 2019

**NOTICE OF FURTHER ISSUE**

**Dear Sirs,**

Notice to the Cayman Islands Stock Exchange (the "CSX") is hereby given in connection with the USD 100,000,000 Notes due 2045 listed on the official list of the CSX on 8 September 2017.

Pursuant to the Listing Document dated 8 September 2017, the Issuer increased the aggregate principal amount of Notes to USD 33,842,437.24 by the creation of a total amount of USD 6,720,000 additional Notes (the "Additional Notes") following the last notification to the CSX dated 18 December 2019.

The Additional Notes were issued on the following dates:

1. 11 January 2019, USD 620,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
2. 21 February 2019, USD 1,000,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
3. 19 March 2019, USD 450,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
4. 21 March 2019, USD 1,250,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
5. 12 April 2019, USD 1,700,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
6. 26 April 2019, USD 1,700,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;

The Additional Notes have the same terms and conditions as the Notes and together form the same class of Notes.